Cogo All e-scooters, bikes, cars and mopeds - in one app

An award winning app



Best Newcomer 2022 Nordic Startup Awards



Best Data & Mapping App 2023 Micromobility Industries



Most Innovative Cleantech Startup 2022 Cleantech Scandinavia

Ø Where tr

COQO

Enghave Place

β

There are many shared mobility alternatives **but it is a complex and slow experience.**



Cogo is the only mobility app you need

The reality today

1000s of mobility apps in the app stores.

A maze of operators, with its own signup and payment systems.



A world with Cogo

One time registration provides access to multiple operators.

Beautiful and seamless user experience.

- 300 operators
- 500,000 vehicles
- 700 cities
- 70 countries
- 1 app

We are experts in travel aggregator platforms

part of the \$550M sale of momondo to Kayak



CEO Robin Blichfeldt

Serial entrepreneur - 3rd time founder

Chief Marketing Officer of electric car startup (+5,000 pre-orders)

Growth & P&L responsible with €50M marketing budget across 15 markets

Managed teams for 15+ years across multiple countries and functions

Speaker and podcast guest

Award winner: "Future innovator of the year", "Top 3 marketing manager in Sweden".

momondo KAYAK Uniti xylem 🗚



coo Bibi Blomqvist

Scaled and migrated online travel through 4 continents.

VP Flights at world leading meta-search platform with 6 brands, responsible for 40% of global revenue.

Global sales and partnership responsible across multiple brands

Managed teams for 15+ years across multiple countries and functions

Mentor, speaker and podcast guest

"Top 25 female entrepreneurs to know"





Co-founder and **Technical Architect** of momondo.

Head of Development for momondo, expanding the tech team to 50+ employees.

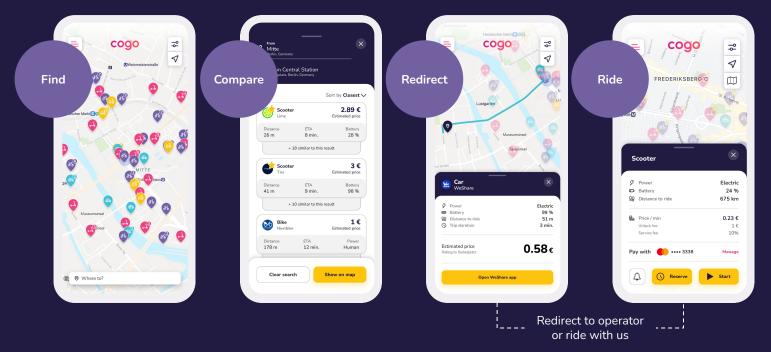
Responsible for all web, app and backend development for 15 years and throughout several acquisitions.

VP of Engineering at KAYAK, responsible for the development of multiple travel brands.

momondo KAYAK Cheapflights >> swoo Doo

Find, ride and pay directly with Cogo

A truly seamless ride experience



People love travelling with us

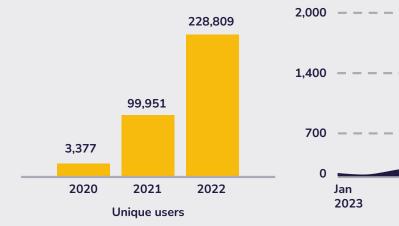
We proved interest with our free app that redirects users to the operators apps. We're now scaling our new app where we handle the rides and payments, and it's rapidly growing.

Rides

Sep

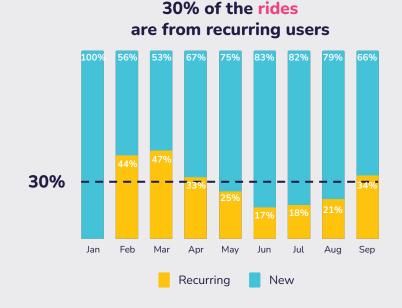
2023

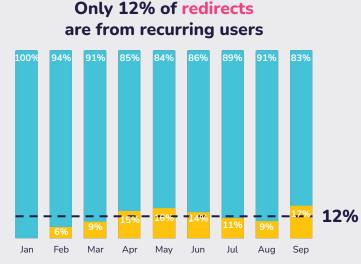
More and more customers are onboarded and start riding with Cogo every month.





3x higher retention for users who ride and pay with Cogo





New

Recurring

cogo

Aggregator platforms dominate most industries

The biggest global consumer brands are aggregator platforms, and consumers loves the one-stop-shop convenience.

Aggregator platforms achieve higher market caps because they are asset light, scalable, have lower fixed costs and achieve higher gross margins.

Aggregators	\$106 В	Booking Holdings the most valuable travel company in the world
	\$91 B	Uber the 11th most valuable tech company in the world
	\$88 B	Airbnb the 2nd most valuable travel company in the world
	\$57 B	Marriott the most valuable hotel chain in the world
Operators	\$30 B	Delta Airlines the most valuable airline in the world
	\$2 B	ComfortDelGro the most valuable taxi company in the world

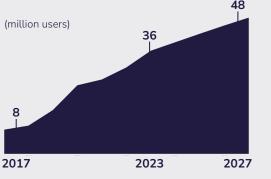
Market cap 2023, Billion USD

3 main reasons to why we act now

... in a few year it will be too late



Millions of new shared e-scooter and bike users every year. Development for Germany, the UK, France, Italy and Spain.





It is becoming a profitable industry

Operators are now managing more efficient fleets and their financial performance is improving as a result.





Voi expects to be profitable in 2023

Lime was profitable in 2022

SWING Swing has been profitable since 2021



We are a trusted partner

Growing businesses needs trusted partners, and we are in discussions or have worked with most of the operators for years.





lime

the good seat

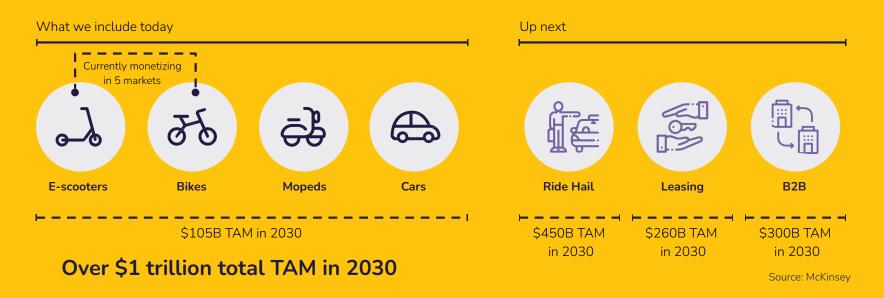
TIER



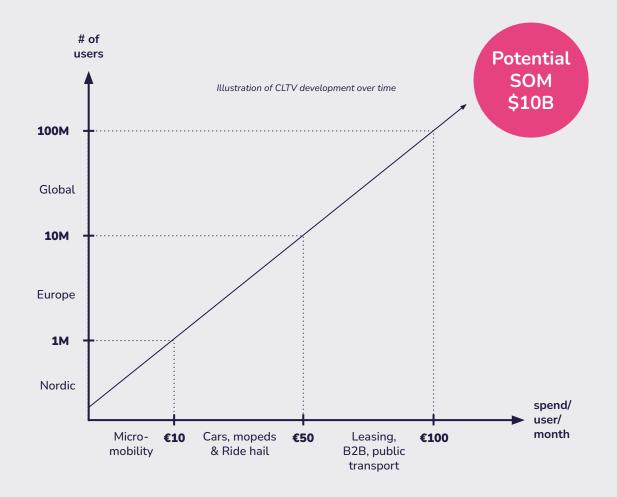
Source: McKinsey & Statista

We are only in the beginning of our journey

Several new products will be added in the future



We acquire a user once, while the CLTV keeps growing



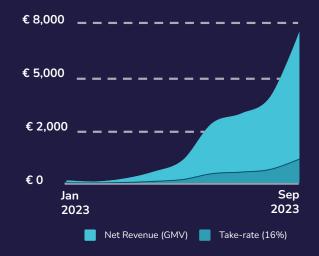
Commission based business model

As an intermediate between the operators and the consumers we are monetising on both ends, earning commissions from our partners and adding a markup on the rides for the users.

		Commission from partners	User markup on rides	Total earnings (take rate)
Micro- mobility	<u>ل</u>	3-7% per ride	10%, min €0,5	Up to 17%, min €0,5 per ride
Ride hail		Up to €0.75 per trip	10%, min €2	Up to 15%, Min €2 per ride
Leasing	WBN	€70 per contract		€70 per contract

Consistent revenue growth since launch

The revenue growth has been consistent since launch of in-app payments in February.



Unleashing the full potential of shared mobility... together



Current investors

PreSeed Ventures

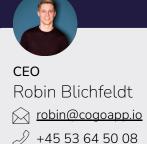


MORPH CAPITAL

/nnovation Fund Denmark

+ private investors such as;

Pia Vemmelund (ex momondo CEO) Per Rasmussen (eCapacity founder) Johan Elwin (Etraveli founder) Contact



Book a meeting with me: https://calendly.com/robinblichfeldt